



Santrax[®] Agency Management and Santrax[®] Payor Management 6.9.59

Release Date: Thursday, September 12, 2019
UNIVERSAL RELEASE NOTES

The content of the enclosed Release Notes is dependent upon final Quality Assurance validation. If you have any questions or concerns about the content therein, please contact Customer Care at your agency's designated telephone number. The final version will be available in your online library post-release.

Valued Provider:

We are now including all items in the release notes. They may or may not apply to your configuration.

In reviewing the notes below, please refer to the "prerequisites" line which indicates the required functionality, product, or audience associated with the item.

If the functionality is not automatically available, please contact your Sales Representative or Customer Care for additional information.

Client	2
Reports	2



CLIENT

1. NON-COMPLIANT STAFF REPORT UPDATE.

Added two new filters to the *Non-Compliant Staff Report (Detailed and CSV)* versions as follows.

- The **Home Location** filter displays the primary location listed in the *Agency Designations* section on the *General* tab in the staff profile.
- The **Location** filter displays the locations selected in the *Location* section on the staff profile of the additional areas the staff can service.

Added a tool tip when the user hovers over the **Location** filter to display 'This is the Allowed Locations for the staff'.

Prerequisite: None

REPORTS

2. INVOICE DETAIL CSV REPORT UPDATE.

Added two new columns, **HCPCS** and **Misc**, to the *Invoice Detail CSV* report output to display these billing service code(s) used for any invoices that contained these codes.

Prerequisite: None

3. NEW AUTHORIZATION SUMMARY BY WEEKLY HOURS REPORT.

A new report, *Authorization Summary By Weekly Hours*, is available in the **Other** section of the **Reporting** screen. This is a new statistical report required for the NYS DOH (New York State Department of Health) that displays the summarized total of clients based on their authorization-limitations, grouped in hourly categories. This report considers Saturday through Friday when calculating weekly hours.

Prerequisite: Authorizations